

# #1 Account Transfer Request

*Switching  
banks  
has never  
been easier!*



HEARTLAND BANK

*Central Ohio's Community Bank®*

Member FDIC



# #2 Direct Deposit Form

To: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I recently switched my checking account to a different bank. Currently, my direct deposit is going to \_\_\_\_\_

Bank to account number \_\_\_\_\_.

As of \_\_\_\_\_ please redirect my direct deposit to Heartland Bank checking account number \_\_\_\_\_

You will find a voided deposit ticket here.

Thank you for your prompt attention to this matter.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
attachment



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# #3A. Automatic Payment Form

To: \_\_\_\_\_

\_\_\_\_\_

I (we) recently switched my (our) checking account to a different bank. Currently, your organization automatically deducts my monthly payment of

\$ \_\_\_\_\_

from account number \_\_\_\_\_

at \_\_\_\_\_ Bank

on the \_\_\_\_\_ of every month.

As of \_\_\_\_\_ please begin deducting my monthly payment from my Heartland Bank checking account

number \_\_\_\_\_

You will find a voided check attached.

Thank you for your prompt attention to this matter.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date attachment



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## #3B. Free Gift from Heartland

Simply fill out this coupon, give it to a friend and recommend Heartland Bank as the bank they should switch to! When your friend opens a new checking account with us, they'll receive a Free Gift, and we'll validate this form and return it to you.

When you make your next deposit at any of our convenient locations, present this form with its validation and pick up your Free Gift!

Please hurry! This is a limited time offer, while supplies last, so tell a friend today!

Heartland Bank reserves the right to substitute an item of equal or greater value.

Limit one per person.

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Name:

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Address:

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City:

State:

Zip:



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## #3C. Free Order of Checks!

Open a new Checking Account and receive your first order of checks at no charge!

Standard Heartland checks.  
Not valid with any other offer.  
One coupon per account.

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Authorized Signature:



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*Central Ohio's Community Bank*<sup>®</sup>



# #3D. Free VISA Check Card!

## Free VISA Check Card with any new Checking Account!

One VISA Check Card per customer.

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Authorized Signature:



Member

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# Account Transfer Request

## (1) CUSTOMER INFORMATION:

Name \_\_\_\_\_ Joint Name \_\_\_\_\_  
Social Security Number \_\_\_\_\_ Joint Social Security Number \_\_\_\_\_  
Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone (H) \_\_\_\_\_ (W) \_\_\_\_\_

## (2) PLEASE TRANSFER MY ACCOUNT FROM:

Name of Financial Institution \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Bank Routing Number and Account Number(s) at this Institution (please include copy of voided check) \_\_\_\_\_

## TRANSFER INFORMATION:

- Please transfer \$ \_\_\_\_\_  
 Please transfer the entire amount and close my account.  
 Please make this transfer immediately.  
 Please make this transfer on \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
 Other \_\_\_\_\_

## (3) PLEASE TRANSFER MY FUNDS TO:

Heartland Bank  
850 North Hamilton Road  
Gahanna, OH 43230  
Attention: Customer Service Representative  
Phone 614-337-4605

OR Office \_\_\_\_\_  
Address \_\_\_\_\_  
Attn. \_\_\_\_\_  
Phone \_\_\_\_\_

I hereby direct you to transfer the following balance of my account you are currently maintaining to my new account at Heartland Bank. Heartland Bank account number is:

\_\_\_\_\_ In the names of: \_\_\_\_\_

## CUSTOMER APPROVAL & AUTHORIZATION:

Customer's Signature \_\_\_\_\_ Date \_\_\_\_\_  
Joint Customer's Signature \_\_\_\_\_ Date \_\_\_\_\_

### NOTE TO THE EXISTING FINANCIAL INSTITUTION:

*Please consider this request as a formal order of withdrawal and process immediately*