Heartland BancCorp

Earnings Profile Second Quarter and Year-To-Date June 30, 2012 and 2011

| | | 2012 | 2011 |
|--------------|-------------------------------|-------------|-------------|
| Second | Net Interest Income (after | \$4,918,162 | \$4,742,572 |
| Quarter | provision) Noninterest Income | 2,579,154 | 725,458 |
| | Net Income | 3,225,442 | 1,296,984 |
| | Basic Earnings Per Share | \$2.09 | \$0.84 |
| | Diluted Earnings Per Share | \$2.08 | \$0.83 |
| Year-to-Date | Net Interest Income (after | \$9,729,390 | \$9,378,006 |
| Tear-to-Date | provision) Noninterest Income | 3.414,014 | 1,479,980 |
| | Net Income | 4,501,410 | 2,556,526 |
| | Basic Earnings Per Share | \$2.92 | \$1.66 |
| | Diluted Earnings Per Share | \$2.90 | \$1.65 |